

# YOUR MORTGAGE LOAN CHECKLIST

Thank you for selecting Vantage Bank Texas for your new mortgage! To help us close your loan as quickly as possible, please provide the following documents to your loan officer.

## CHECKLIST:

- ✓ Photo ID (current U.S. driver's license or passport, state ID, or resident alien card and social security card)
- ✓ Most recent pay stubs for the past two (2) months, for all jobs held by each loan applicant
- ✓ Most recent two (2) years W-2 forms for each loan applicant
- ✓ Most recent two (2) years personal income tax returns (1040s)
- ✓ If self-employed, most recent two (2) years personal income tax returns (1040s) with all supporting schedules
- ✓ Most recent two (2) months bank statements, showing all transactions for all accounts
- ✓ Most recent two (2) months brokerage or investment statements, showing all transactions
- ✓ Most recent two (2) months retirement account statements, showing all transactions
- ✓ Signed purchase contract for the new property, along with building plans if applicable
- ✓ Additional documents, as requested



**VANTAGE**  
**BANK**   
T E X A S

[www.vantage.bank](http://www.vantage.bank)  
(866) 716-9594

MTGCL1015



MEMBER FDIC